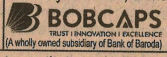


Crete. Bidder has to invest Rs. 150 Crore out of the said amount and excess amount over & above Rs. 150 Crore shall be paid to PhoenixARC, all other terms and conditions being same.

- The shortlisted bidders shall submit the bid in timely manner along with other documents as detailed in this/ BPD, for an amount higher than that has been submitted in terms of the Anchor Offer;
- Anchor Bidder will be provided a right to first refusal ("ROFR") to match the bid submitted in terms of paragraph (3) above;
- In the event, no EOs or bids are received or the Anchor Bidder submits revised Anchor Offer matching the Bid, the Anchor Bidder shall be declared as Successful Bidder in accordance with the terms and conditions contained hereunder.
- The prospective bidder must offer better terms and amount on all the components of the collaboration offer received from the Anchor Bidder.
- The prospective bidder shall provide sufficient information evidencing proof of earmarked funds with itself in the form of bank statement or banker certificate or net worth statements/ certificate etc.
- PhoenixARC reserves the right to reject offer from any prospective bidder in case the same is in contravention of any RBI norms, FEMA or any other applicable law.
- The bidders may participate in the online bidding from their own offices/ place of their choice. Internet connectivity shall have to be arranged by each bidder himself/itself. The Authorised Officer/ Phoenix ARC/ BOBCAPS/ service provider shall not be held responsible for the internet connectivity, network problems, system crash down, power failure etc.
- Due diligence / independent verification shall be undertaken by the participating Bidders at their own costs. By virtue of submission of the offer, it shall be deemed that the participating Bidders have conducted their own independent due diligence, investigation, analysis and independent verification in all aspects covering the liabilities, legal proceedings, encumbrances and any other dues etc., to their complete satisfaction.
- Conditional and contingent offers shall be liable to be disqualified by PhoenixARC
- Once the Bid is received, the participating Bidders shall not be entitled to withdraw or cancel its offer is submitted. If the EO is received and the bid is not submitted by the participant, their EMD will be refunded within 5 working days without interest in the account details mentioned in the EO.
- The EMD of all other bidders who did not succeed in the e-auction will be refunded by PhoenixARC within 5 working days from the date of declaration of Successful bidder. The EMD shall not carry any interest.
- The prospective/intending bidder shall furnish an undertaking that he/she is not dis-qualified as per provisions of Sec.29 (A) of Insolvency and Bankruptcy Code, 2016 and failure to furnish such undertaking along with the KYC documents, shall automatically disqualify or he/she bid will be rejected.
- Evaluation of the bids shall be at the sole discretion of PhoenixARC.
- PhoenixARC reserves the right to modify, alter the terms and conditions of proposal and also reserves its right to reject any or all the bids, defer or cancel the proposal, in totality at any stage, without assigning any reason whatsoever, if in the view of PhoenixARC, the process is not viable or it would prejudicially affect the interest of PhoenixARC owing to any reason. All decisions of in regard to the Proposal process shall be final and conclusive. No claim for compensation on account of rejection of bids and / or rescinding / cancellation of sale process shall be entertained.
- The proposal is subject to approval of the competent authority of Phoenix ARC and it also reserves the right to reject any offer without assigning any reasons thereto.
- The highest bidder, on being accepted / confirmed as the Successful bidder by the competent authority of PhoenixARC, shall execute all documents, as may be required, within the time period specified in the communication of acceptance / confirmation given.
- The Successful bidder shall be solely and absolutely responsible for completion of all statutory, regulatory and other compliance and all costs and expenses shall be borne by the successful bidder.
- The Bidder shall keep PhoenixARC and IPL Parties indemnified from any loss, costs due to any action, inaction of Bidder for any reason whatsoever.
- The Bidder is made aware of ongoing customer litigations and Bid shall consider the risks for the same including potential delays and Bid therefore shall be unconditional due to any likely impact or outcome of the same.
- The Bidder is also made aware of ongoing inquiries / investigations / proceedings by Regulators and Statutory Authorities against, inter alia, the IPL and others and the Bid shall be unconditional due to any impact or outcome of the same.
- The detail terms and conditions, as mutually decided, shall be incorporated in the Collaboration Agreement.

The format in which the EO Documents has to be submitted for participating in the Swiss Challenge based Bid Process are available on www.phoenixarc.co.in and www.bobcaps.in. Please refer the said Bid Process Document for the formats and detailed terms & conditions:

For Further Details, please contact Mr. Vinay Tibrewal; E-mail: vinay.tibrewal@bobcaps.in; Mob: +91 9820146186
 Ms. Priyanka Pol; E-mail: priyanka.pol@phoenixarc.co.in; Mob: +91 8976809854



Disclaimer: This advertisement does not constitute and will not be deemed to constitute an offer from or on behalf of the Phoenix ARC/ Process Advisor or any commitment on the part of the Phoenix ARC/ Process Advisor. The Phoenix ARC/ Process Advisor reserve the right to withdraw/ suspend/ modify the terms & conditions of the EO & BPD or any part thereof, to accept or reject any/all offer(s) at any stage of the process or to vary any terms or terminate the bid process without assigning any reasons and without any liability. Any extension in timelines/modification in the content of this advertisement will not necessarily be carried out through another advertisement, but may be notified directly on the website as detailed above and interested bidder should regularly visit the website to keep themselves updated regarding clarifications, modifications, amendments or extensions. PhoenixARC shall not assume any operational, legal or any other type of risks relating to the loan exposure and shall not be providing any representations or warranties with regard to the loan facilities concerned.

Place : Mumbai
Date : October 29, 2024

Sd/- Authorised Officer
Phoenix ARC Private Limited
(Trustee of Phoenix Trust FY 24-5)

FORM G INVITATION FOR EXPRESSION OF INTEREST ("EOI") FOR MAGNIFICO MINERALS PRIVATE LIMITED TRADING OF COAL AT VARIOUS LOCATION(S) (Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)		
RELEVANT PARTICULARS		
1.	Name of the corporate debtor along with PAN & CIN/ LLP No.	MAGNIFICO MINERALS PRIVATE LIMITED CIN: U51909DL2011PTC228884 PAN: AAHCM6420G
2.	Address of the registered office	Plot No. 25, DSIIDC Shed, Scheme-II, Basement, Okhla Industrial Area, Phase-II, Okhla Industrial Estate, South Delhi, New Delhi-110020
3.	URL of website	NA
4.	Details of place where majority of fixed assets are located	NA
5.	Installed capacity of main products/ services	NA
6.	Quantity and value of main products/ services sold in last financial year	NIL (CD is non-operational)
7.	Number of employees/ workmen	Nil
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	http://arck.in , under the CASE LIST "Magnifico Minerals Pvt. Ltd.-In CIRP"
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	"Minimum" Eligibility Criteria for resolution applicants (Singly, Jointly or in consortium) to approach the Resolution Professional ("RP") with Resolution Plan:- • For Body Corporates and Individuals/Other Persons: Minimum Net worth of INR 5 crore and above supported by Documentary Evidence. • For Financial Entities including ARCs*/NBFCs/AIFs: Minimum Assets under Management or Funds Deployed or Committed funds available for investment of INR 100 crores and above supported by Documentary Evidence. *ARCs participation is subject to the rules and regulations of Reserve Bank of India. # In the event of a consortium between applicants belonging to aforementioned two classes having different eligibility criteria, the eligibility would be calculated in proportion to their share in the consortium." For More Details & Documents, kindly contact at magnifico.ibt@outlook.com .
10.	Last date for receipt of expression of interest*	(Mandatory-Through email)- Monday, 18.11.2024 With Refundable EMD of Rs. 1 crore (Original in physical form at the office of the RP)- Tuesday 19.11.2024
11.	Date of issue of provisional list of prospective resolution applicants	Thursday, 28.11.2024
12.	Last date for submission of objections to provisional list	Tuesday, 03.12.2024
13.	Date of issue of final list of prospective resolution applicants	Friday, 13.12.2024
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	Wednesday, 18.12.2024
15.	Last date for submission of resolution plans	Friday, 17.01.2025
16.	Process email id to submit Expression of Interest	magnifico.ibt@outlook.com
For Magnifico Minerals Private Limited Sd/- Anil Kohli, Resolution Professional Reg. No.: IBB/PA-001/IP-P00112/2017-2018/10219 AFA Valid Upto: 30.06.2025 Address: 409, Ansal Bhawan, 16 K.G. Marg, Connaught Place, New Delhi - 110001 Email: magnifico.ibt@outlook.com , Mob: 011-45101111		
Date: 30-10-2024 Place: Delhi		